

LOAN EXTENSION AGREEMENT

I. THE PARTIES. This Loan Extension Agreement ("Agreement") made _____, 20____, between:

Borrower: _____, with a mailing address of _____ ("Borrower") and

Lender: _____, with a mailing address of _____ ("Lender").

HEREINAFTER the Borrower and Lender shall be referred together as the "Parties" and in consideration of the covenants herein contained agree as follows:

II. ORIGINAL NOTE. It is known that this Agreement is amending a note that exists between the Parties signed on _____, 20____, for the sum of _____ Dollars (\$_____) and maturing on _____, 20____ ("Original Note").

II. EXTENSION. Under this Agreement, the Parties agree to extend the maturity date as stated in the Original Note to _____, 20____ ("Extension Date").

III. ADDITIONAL TERMS. The Parties agree that all other terms and conditions stated in the Original Note shall remain in full force and effect except: (check one)

- There are no additional amendments.

- The following: _____

IN WITNESS WHEREOF, the Parties have indicated their acceptance of the terms of this Agreement by their signatures below on the dates indicated.

Borrower's Signature: _____ **Date:** _____

Lender's Signature: _____ **Date:** _____