PERSONAL FINANCIAL STATEMENT OF

Prepared on:

MAILING ADDRESS: _____

Spouse's Name (if applicable): _____

ASSETS

Provide the total value of each asset class; if you have more than one account or item, add up the individual amounts. See the attachment to provide greater detail.

| Checking Accounts | \$ |
|--|----|
| Savings Accounts | \$ |
| Certificates of Deposit | \$ |
| Securities (Stocks/Bonds/Mutual Funds) | \$ |
| Notes Receivable | \$ |
| Personal Property | \$ |
| Real Estate | \$ |
| Life Insurance | \$ |
| Retirement Accounts | \$ |
| Other Assets | \$ |
| | |
| TOTAL ASSETS: | \$ |
| | |

LIABILITIES

Provide the total value of each liability type; if you have more than one of a category, add up the individual amounts. See the attachment to provide greater detail.

| Credit Card Debt | \$ |
|--------------------------------|----|
| Student Loans | \$ |
| Vehicle Loans | \$ |
| Real Property Mortgages | \$ |
| Notes Payable/Promissory Notes | \$ |
| Other Liabilities | \$ |
| TOTAL LIABILITIES: | \$ |

\$_____

<u>NET WORTH</u>

\$_____=

CERTIFICATION

I certify that the information contained in this statement is true and accurate to the best of my knowledge on the date indicated. I agree that, if after submitting this statement, there are any material changes to my finances that would impact the information it contains, I have an affirmative duty to alert the person or entity receiving this statement as soon as possible. I acknowledge that, as a result of submitting this statement, further inquiries, including a credit report, may be necessary to verify the information contained, and I hereby authorize the person or entity receiving those statements to make such inquiries.

Signature: _____ Date: _____

Print Name: _____

ATTACHMENT A: ASSET DETAILS

Use this to provide greater detail about the numbers provided on the first page. Using each segment provided is not required. If more segments are needed for a given category, append an additional page.

Checking Accounts: Provide the name of the institution holding the account and the amount available

Savings Accounts: Provide the name of the institution holding the account and the amount available

Certificates of Deposit: For each certificate of deposit, provide the name of the institution holding it and the amount available

| Securities: For each stock, bond or mutual fund, provide the name of the company or |
|---|
| issuer, the number of shares owned, and the shares' market value |
| D |

| \$ |
|--------|
| \$ |
| \$ |
| \$ |
| \$ |
| |

Notes Receivable: For each note receivable, provided the name of the debtor, the date on which the note is due, and the amount owed

Personal Property: Provide a description and the market value for each item of personal property

Vehicles

| \$ | | |
|----|--|--|
| \$ | | |
| \$ | | |

| \$ | |
|----|--|
| \$ | |
| \$ | |

| \$ | | |
|----|--|--|
| \$ | | |
| \$ | | |

\$



Jewelry/Antiques/Collectibles

| | \$ |
|-------------------------|----|
| | \$ |
| | \$ |
| | \$ |
| | · |
| Other Personal Property | |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |

Real Property: For each parcel of real property, provide the address and the market value as of the date of this statement

Primary Residence

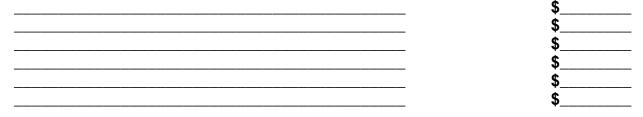
| · | \$ |
|--------------------------------|----|
| Vacation/Investment Properties | |
| | \$ |
| | \$ |
| | \$ |
| Other Real Property | |
| | \$ |
| | \$ |
| | \$ |

Life Insurance: Provide the insurer's name, the policy number, and the surrender value for each life insurance policy \$_____ \$_____

Retirement Accounts: Provide the type of plan, the plan provider and current value for each Roth IRA, 401(k) or other retirement account

\$ _____ \$_____ _____ \$ _____

Other Assets: For other assets, if any, that have not been addressed by the previous categories, provide a brief description and the asset's value



ATTACHMENT B: LIABILITY DETAILS

Use this to provide greater detail about the numbers provided on the first page. Using each segment provided is not required. If more segments are needed for a given category, append an additional page.

Credit Card Debt: For each indebted card, provide the name of the company and the amount owed

| P | |
|----|--|
| \$ | |
| \$ | |
| | |

\$

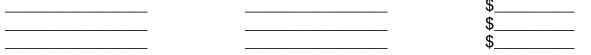
\$_____ \$

\$

\$

Student Loans: For any pending student loans, give the name of the loan provider and the balance owed

Vehicle Loans: For any outstand vehicle loans, give the loan provider, a description of the vehicle, and the balance owed



Mortgages: Provide the name of the lender, a description of the property, and the amount owed for each mortgage

| | Φ |
|------|----|
| | ֆ |
| | \$ |

Notes Payable/Promissory Notes: For any unextinguished notes payable or promissory notes, provide the name of the creditor the date due, and amount owed

Other Liabilities: Fother liabilities, if any, that have not been addressed by the previous categories, provide a brief description and the value